



## Richard Provencher

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Lawyer

### Professional career

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*Partner*

***Mr. Richard Provencher practises mainly in the fields of Securities Law, Corporate and Commercial Law and Financing.***

Mr. Provencher represents issuers and brokerage firms in matters such as public and private financing. He also counsels private venture capital funds, advises companies seeking financing and assists them in planning and listing securities on the stock exchange, whether through an initial public offering, a capital pool company, or a reverse takeover. He also advises public issuers on all of the aspects relating to corporate governance and continuous disclosure.

### Significant mandates

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- Private offering of CAD\$72 million with institutional investors – Nouveau Monde Graphite Inc.
- Public offering by way of prospectus supplement of US\$22 million – Nouveau Monde Graphite Inc.
- Public equity offering of \$10 million by way of prospectus (bought deal) – OpSens inc.
- Creation of a new alternative fund by RGP Investment · International private offering of US\$50 million by way of unsecured convertible notes – Nouveau Monde Graphite Inc.
- Qualifying Transaction between Orletto Capital II Inc. and Charbone Corporation and listing of the common shares of the resulting corporation, Charbone Hydrogen Corporation, on the TSX Venture Exchange
- Public offering by way of prospectus supplement (at the market offering) up to US\$75 million – Nouveau Monde Graphite Inc.
- Private equity offering of \$14.4 million (brokered placement) – Monarch Mining Corporation
- Private equity offering (brokered placement – flow-through shares) of \$6.7 million – Radisson Mining Resources Inc.
- Private equity offering of \$10 million – Groupe Santé Devonian Inc.
- Application for listing of common shares of a company on the New York Stock Exchange – Nouveau Monde Graphite Inc.
- Public equity offering of \$28.75 million by way of prospectus (bought deal) – OpSens Inc.
- Arrangement governed by the Canada Business Corporations Act in connection with a sale of assets for a consideration of approximately \$200 million – Monarques Gold Corporation
- Public equity offering of \$17 million by way of prospectus (bought deal) – Nouveau Monde Graphite Inc.
- Privatization of Sigma Industries inc. by NanoXplore inc. and \$18 million plan of arrangement
- Graduation on the Toronto Stock Exchange – Monarques Gold Corporation · Implementation of a significant amount of a \$1.1 billion global financing structure by Nemaska Lithium Inc.
- Public equity offering by way of prospectus (bought deal) of \$280 million
- Private equity offering of \$80 million

- Privatization of NAPEC inc. by a subsidiary company of Oaktree Capital Management, L.P. and \$320 million plan of arrangement
- Acquisition of mining assets in Quebec from Richmond Mines Inc. in 2017 for \$24 million by Monarques Gold Corporation
- Public equity offering of \$14.95 million by way of prospectus – OpSens Inc.
- Privatization of Manac Inc. by a group of investors for \$186 million
- Qualifying transaction between Orletto Capital Inc. and Devonian Health Group Inc.

## Implications

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- Co-author of the Securities Law volume of the business law collection of *JurisClasseur Québec*
- Guest speaker for the certification in corporate governance program of the *Collège des administrateurs du Québec*
- Guest speaker at the Managing a Public Company workshop given by the TSX Venture Exchange
- Guest speaker for the Bachelor's degree and Master's program of the Faculty of Law of Université Laval
- Member of the Securities Committee of the Canadian Bar Association

## Distinction

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- Recipients of the "Transaction of the Year Over \$100 Million" award bestowed by the M&A Club – Nemaska Lithium Inc.

## Contact

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## Offered services

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- Corporate and commercial law
- Corporate Governance
- Financing
- Governmental and Paragovernmental Affairs
- Mergers and Acquisitions
- Mining Law
- Securities
- Transactional

## Education

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LL.B., Law, 1982, Université de Sherbrooke

## Called to the bar

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1983